

Letter of Instruction



The **USA PATRIOT Act** requires the Federated Hermes Funds to obtain, verify, and record information that identifies each person who opens an account. Failure to provide required information may result in processing delays. Additional documentation may be requested. If we are unable to verify this information, your account may be closed and you will be subject to all applicable costs.

*This letter should **not** be used to change ownership or redeem shares of a non-retirement account due to the death of the account owner. Please contact Client Services for information concerning the appropriate forms.*

Please complete all applicable fields using blue or black ink, and print clearly in capital letters.

1. Account Information

Fund Name and Share Class **or** Fund Number

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Full Account Number

Fund Name and Share Class **or** Fund Number

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Full Account Number

Fund Name and Share Class **or** Fund Number

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Full Account Number

Enter the registration as it appears on the statement

If more than one registration type, please provide the information in the instructions below.

2. Instructions

Please **clearly** include your request below. If you need additional space, attach a separate sheet that includes your signature and date.

I (We), the undersigned, hereby request the following:

3. Social Security or Tax Identification Number Certification and Signature

If your request/transaction requires certification of the Social Security/Tax Identification Number, please complete the following:

Social Security or Tax ID Number

Under penalty of perjury, I certify that:

1. The taxpayer identification number (TIN) shown above is correct, (or I am waiting for a number to be issued to me), and
2. The TIN is not subject to backup withholding because (a) it is exempt from backup withholding, or (b) it has not been notified by the Internal Revenue Service (IRS) that it is subject to backup withholding as a result of failure to report all interests or dividends, or (c) the IRS has notified the taxpayer that it is no longer subject to backup withholding, and
3. Each owner of the account is a U.S. person (including a U.S. resident alien).

Signature and Title of Owner, Custodian, Trustee, POA, Executor, etc.

Date

4. Signature(s)

All investors must sign exactly as their name appears in the registration, Order of Appointment, Trust Agreement, etc., including any capacity (e.g., Trustee, Guardian, Executor, Administrator, etc.).

Signature and Title of Owner, Custodian, Trustee, POA, Executor, etc.

Date

Daytime Phone Number

Signature and Title of Joint Owner, Co-Trustee, Co-Executor, etc.

Date

Daytime Phone Number

An **original** STAMP2000 Medallion Guarantee ("MSG") is required. Please contact the guarantor *in advance* to confirm signature and document requirements. An MSG is designed to protect the account from fraud and may be obtained from any of the following institutions:

- bank or trust company;
- savings association;
- credit union; or
- broker, dealer, or securities exchange member.

Original Medallion Guarantee or
Signature Validation Program Stamp

Signature verification by a notary public is not an acceptable substitute. The signature Validation Program Stamp may be used for non-financial transactions.

5. Mailing Instructions

Please mail this form and any additional documentation to **The Federated Hermes Funds:**

Regular Mail:

P.O. Box 219318
Kansas City, MO 64121-9318

Overnight Delivery:

430 W 7th Street, Suite 219318
Kansas City, MO 64105-1407

Client Services 1-800-341-7400, Option 4

For more information, visit our website at [FederatedHermes.com/us](https://www.federatedhermes.com/us)

Federated Shareholder Services Company