

SEP IRA Contribution Allocation Worksheet



Complete this form to provide the amount to contribute in each participant's account(s).
Please complete all applicable fields using blue and black ink, and print clearly in capital letters.

1. Employer Information

<input type="text"/>	<input type="text"/>
Company Name	Contact Name
<input type="text"/>	<input type="text"/>
Contact Email Address	Contact Phone Number
<input type="text"/>	<input type="text"/>
Dealer Name	Dealer Phone Number
<input type="text"/>	<input type="text"/>
Listbill Number	Representative Name

2. Participant Information

A.	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>
	Participant Name	Social Security Number	Employer Contribution
	<input type="text"/>	<input type="text"/>	
	Fund Name	Fund Number	Account Number
B.	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>
	Participant Name	Social Security Number	Employer Contribution
	<input type="text"/>	<input type="text"/>	
	Fund Name	Fund Number	Account Number
C.	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>
	Participant Name	Social Security Number	Employer Contribution
	<input type="text"/>	<input type="text"/>	
	Fund Name	Fund Number	Account Number
D.	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>
	Participant Name	Social Security Number	Employer Contribution
	<input type="text"/>	<input type="text"/>	
	Fund Name	Fund Number	Account Number
E.	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>
	Participant Name	Social Security Number	Employer Contribution
	<input type="text"/>	<input type="text"/>	
	Fund Name	Fund Number	Account Number
Total Amount of Check: \$ <input type="text"/>		Total: \$ <input type="text"/>	

3. Mailing Instructions

Mail this form with a check for the total amount made payable to **The Federated Hermes Funds**:

Regular Mail:	Overnight Delivery:
P.O. Box 219318	801 Pennsylvania Avenue, Suite 219318
Kansas City, MO 64121-9318	Kansas City, MO 64105-1307

Client Services 1-800-341-7400, Option 4

For more information, visit our website at FederatedHermes.com/us

Federated Shareholder Services Company