

SEP IRA Contribution Allocation Worksheet



Complete this form to provide the amount to contribute in each participant's account(s).
Please complete all applicable fields using blue and black ink, and print clearly in capital letters.

1. Employer Information

<input type="text"/> Company Name	<input type="text"/> Contact Name
<input type="text"/> Contact Email Address	<input type="text"/> Contact Phone Number
<input type="text"/> Dealer Name	<input type="text"/> Dealer Phone Number
<input type="text"/> Listbill Number	<input type="text"/> Representative Name

2. Participant Information

A.	<input type="text"/> Participant Name	<input type="text"/> Social Security Number	\$ <input type="text"/> Employer Contribution
	<input type="text"/> Fund Name	<input type="text"/> Fund Number	<input type="text"/> Account Number
B.	<input type="text"/> Participant Name	<input type="text"/> Social Security Number	\$ <input type="text"/> Employer Contribution
	<input type="text"/> Fund Name	<input type="text"/> Fund Number	<input type="text"/> Account Number
C.	<input type="text"/> Participant Name	<input type="text"/> Social Security Number	\$ <input type="text"/> Employer Contribution
	<input type="text"/> Fund Name	<input type="text"/> Fund Number	<input type="text"/> Account Number
D.	<input type="text"/> Participant Name	<input type="text"/> Social Security Number	\$ <input type="text"/> Employer Contribution
	<input type="text"/> Fund Name	<input type="text"/> Fund Number	<input type="text"/> Account Number
E.	<input type="text"/> Participant Name	<input type="text"/> Social Security Number	\$ <input type="text"/> Employer Contribution
	<input type="text"/> Fund Name	<input type="text"/> Fund Number	<input type="text"/> Account Number
Total Amount of Check: \$ <input type="text"/>			Total: \$ <input type="text"/>

3. Mailing Instructions

Mail this form with a check for the total amount made payable to **The Federated Hermes Funds**:

Regular Mail: P.O. Box 219318 Kansas City, MO 64121-9318	Overnight Delivery: 430 W 7 th Street, Suite 219318 Kansas City, MO 64105-1407
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Client Services 1-800-341-7400, Option 4

For more information, visit our website at [FederatedHermes.com/us](https://www.federatedhermes.com/us)

Federated Shareholder Services Company