



**Part II** Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based IRC 301 & 316

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18 Can any resulting loss be recognized? Not applicable to this transaction. No loss would be recognized on the return of capital distribution. The shareholder's cost basis would be adjusted to reflect the return of capital distribution which may affect realized gain or loss upon disposition of the shares.

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19 Provide any other information necessary to implement the adjustment, such as the reportable tax year The information provided herein will be provided to each shareholder on their 2016 Form 1099 DIV statement, Box 3.

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<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	Signature	<u>Signature retained on file</u>	Date	<u>3/9/2017</u>
<b>Paid Preparer Use Only</b>	Print your name	<u>STEPHEN CONNORS</u>	Title	<u>TREASURER CONTROLLER CFO</u>
	Print/Type preparer's name		Preparer's signature	
	Firm's name		Firm's EIN	
	Firm's address		Phone no.	

**Advisors' Inner Circle Fund II  
Hancock Horizon Growth Fund  
EIN: 23-3061957**

**Attachment to Form 8937**

**PART II Organizational Action**

**LINE 14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action:**

The Hancock Horizon Growth Fund paid a non-taxable return of capital distribution on 1/24/2017 to shareholders of record as of 1/23/2017. The percentage of the non-taxable return of capital distribution paid to shareholders of record as of 1/25/2017 is 1.74% of the Short term capital gain distribution.

Fund	Class	Cusip	Ticker
Hancock Horizon Growth Fund	INV	41012R845	HHRAX
Hancock Horizon Growth Fund	C	41012R837	HHRCX
Hancock Horizon Growth Fund	INST	41012R852	HHRTX

**LINE 15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis:**

Fund	Class	Cusip	Ticker	Per Share Short Term
Hancock Horizon Growth Fund	INV	41012R845	HHRAX	\$ 0.0017
Hancock Horizon Growth Fund	C	41012R837	HHRCX	\$ 0.0017
Hancock Horizon Growth Fund	INST	41012R852	HHRTX	\$ 0.0017

**LINE 16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates.**

See line 15 above for per share information. The rate was determined in accordance with IRC 301 & 316.