Form **8937**(December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

➤ See separate instructions.

OMB No. 1545-2224

Part I Reporting Issue	r			
1 Issuer's name				2 Issuer's employer identification number (EIN)
ADVISORS' INNER CIRCLE FUND II - HANCOCK HORIZON GROWTH FUND				23-3061957
3 Name of contact for addition	nal information 4 Te	elephone N	No. of contact	5 Email address of contact
	1 /	200 00	0 0 4 0 4	
HANCOCK HORIZON FUNDS 1-800-990-2434			7 City, town, or post office, state, and Zip code of contact	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact				7 Oity, town, or post office, state, and 21p code of contact
ONE FREEDOM VALLEY	DRIVE			OAKS, PA 19456
8 Date of action	DICEVE	9 Class	ification and description	
1/27/2017			ANIZATION	
10 CUSIP number	11 Serial number(s)		12 Ticker symbol	13 Account number(s)
SEE ATTACHED	NA		SEE ATTACHED	
				of form for additional questions.
14 Describe the organizations	al action and, if applica സലയലാസ	ble, the da	ate of the action or the date aga	ainst which shareholders' ownership is measured for
the action ▶ SEE STA	T EMEN T			
45 D 2 0 0 00 0			0 1 2 60 9 2	
15 Describe the quantitative of share or as a percentage of		onal action STATEM		the hands of a U.S. taxpayer as an adjustment per
share or as a percentage of	or old basis F	<u> </u>		
16 Describe the calculation of	of the change in basis	and the o	tata that supports the calculation	on, such as the market values of securities and the
valuation dates ► SEE	STATEMENT	and the c	ata that supports the salediation	, such as the market values of securities and the

Page 2

Part II	C	rganizational Action (continued)			
	the a	applicable Internal Revenue Code section(s) and subsection(s) upon which the tax tre	eatment is	s based >	IRC SECTION
368 (a)					
18 Car	ı any	resulting loss be recognized? NO GAIN OR LOSS WILL BE RECOG	NIZED	BY ANY	REORGANIZING
FUND S	HAF	EHOLDER UPON THE EXCHANGE OF ITS REORGANIZING FUN	ID SHA	RES FOR	R SURVIVING FUND
SHARES	(I	NCLUDING FRACTIONAL SHARES TO WHICH THEY MAY BE E	NTITL	ED).	
19 Pro	vide a	any other information necessary to implement the adjustment, such as the reportable	tax year	REOF	RGANIZATION OCCURED
		27, 2017, NO GAIN OR LOSS WILL BE RECOGNIZED BY			
		ER UPON THE EXCHANGE OF ITS REORGANIZING FUND SHA NCLUDING FRACTIONAL SHARES TO WHICH THEY MAY BE E			/IVING FUND
DIIAINE	, (1	NCHODING FRACTIONAL SHARES TO WHICH THEF MAI DE E	111111	<u> пвр).</u>	
		er penalties of perjury, I declare that I have examined this return, including accompanying scheof, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all in			
Sign Here	Siar	SIGNATURE RETAINED ON FILE	Date ▶	3/9/20)17
	5.91				
Do:d	Prin	your name ►STEPHEN CONNORS Print/Type preparer's name Preparer's signature	Title Date	TREASU	RER, CONTROLLER CFO Check if PTIN
Paid Prepare	er				self-employed
Use On		Firm's name			Firm's EIN
	_	Firm's address			Phone no.

Attachment to Form 8937

PART II Organizational Action

LINE 14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action:

Agreement and Plan of Reorganization on January 27, 2017 between Federated Kaufmann Large Cap Fund ("Surviving Fund") and Hancock Horizon Growth Fund ("Reorganizing Fund"). The Reorganizing fund agrees to transfer all or substantially all of its assets to the Surviving Fund. In exchange, the Surviving Fund agrees to deliver to the Reorganizing Fund the number of full and fractional shares of each class of Surviving Fund Shares.

Hancock Horizon Growth Fund	INV	41012R845	HHRAX
Federated Kaufmann Large Cap Fund	Α	314172446	KLCAX
Conversion			_
Hancock Horizon Growth Fund	С	41012R837	HHRCX
Federated Kaufmann Large Cap Fund	Α	314172446	KLCAX
Conversion			
Hancock Horizon Growth Fund	INST	41012R852	HHRTX
Federated Kaufmann Large Cap Fund	IS	314172412	KLCIX
Conversion			

LINE 15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis:

The Reorganizing Fund agrees to transfer of all or substantially all of the assets in exchange solely for shares, no par value per share, of the Surviving Fund.

LINE 16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates.

Hancock Horizon Growth Fund	INV	16.9562	41012R845	HHRAX
Federated Kaufmann Large Cap Fund	Α	\$ 20.22	314172446	KLCAX
Conversion Ratio	0.838585559	for 1		
Hancock Horizon Growth Fund	С	13.7725	41012R837	HHRCX
Federated Kaufmann Large Cap Fund	Α	\$ 20.22	314172446	KLCAX
Conversion Ratio	0.681132542	for 1		
Harris and Haris and Oraceth French	INIOT	47.0000	440420052	LILIDAY
Hancock Horizon Growth Fund	INST	17.9302	41012R852	HHRTX
Federated Kaufmann Large Cap Fund	IS	\$ 20.63	314172412	KLCIX
Conversion Ratio	0.869132332	for 1		