Form **8937** (December 2011)

Report of Organizational Actions Affecting Basis of Securities

See separate instructions.

OMB No. 1545-2224

Internal Nevertue Service			Coc coparate metractioner		
Part I Reporting Iss	suer				
1 Issuer's name		2 Issuer's employer identification number (EIN)			
HUNTINGTON FUNDS - HUNT	TINGTON SHORT/IN	06-1262262			
3 Name of contact for addition			e No. of contact	5 Email address of contact	
• Name of contact for addition	onar imormation 4	• Email address of contact			
DDVANIA ACHMIC			(/14) 410 2421		
BRYAN W. ASHMUS	boy if mail is not do	livered to s	(614) 418-2421	BRYAN.W.ASHMUS@HUNTINGTON.COM City, town, or post office, state, and Zip code of contact	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact				7 Oily, town, or post office, state, and zip code of contact	
2960 NORTH MERIDIAN STRE	EET	2 0		INDIANAPOLIS, IN 46208	
8 Date of action 9 Classification and description					
05/16/2014		REGULA	TED INVESTMENT COMPANY (1	,	
10 CUSIP number 1	1 Serial number(s)		12 Ticker symbol	13 Account number(s)	
SEE ATTACHED	N/A		SEE ATTACHED	N/A	
Part II Organization	al Action Attach	additional	statements if needed. See bac	ck of form for additional questions.	
14 Describe the organization	nal action and, if app	licable, the	date of the action or the date aga	inst which shareholders' ownership is measured for	
the action On May 16	5, 2014, the Federat	ed Short-Ir	ntermediate Total Return Bond F	und ("Acquiring" Fund") acquired all of the	
assets of the issuer solely in	exchange for share	es of benef	ficial interest (see details below).	The merger of the Huntington Funds-	
Huntington Short/Intermediat	te Fixed Income Sec	curities Fu	nd ("Target Fund") into the Fede	erated Short-Intermediate Total Return Bond Fund	
("Acquiring Fund") qualifies a	as a tax-free reorga	nization ui	nder IRC Section 368(a)(1)(c). Th	e "Target" shareholders' total basis in the	
				exchange is based on the number and value of	
shares outstanding at the clo					
15 Describe the quantitative	effect of the organiz	rational act	ion on the basis of the security in t	he hands of a U.S. taxpayer as an adjustment per	
share or as a percentage					
	71311			ing" Fund they received in exchange for their	
				'Target" Fund. The number of "Acquiring" Fund	
shares received for each share	re of the "Target" F	und is as t	Ollows:		
				s ("Acquirer") for one share of Huntington	
Short/Intermediate Fixed Inco	ome Securities Fund	d - Class A	Shares		
1.846460094 shares of the Federated Short-Intermediate Total Return Bond Fund - Institutional Shares ("Acquirer") for one share of					
Huntington Short/Intermediate Fixed Income Securities Fund - Institutional Shares					
16 Describe the calculation	of the change in bas	is and the o	data that supports the calculation,	such as the market values of securities and the	
valuation dates There	was no change in t	he aggrega	ate basis as a result of the above	e described organizational action.	
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Part	Ц	Organizational Action (cont	inued)		
17 Li	st the	applicable Internal Revenue Code	section(s) and subsection(s) upo	n which the tax treatment is base	ed ► IRC Sections 368, 354 and
	res of	resulting loss be recognized? ► the "Acquiring" Fund received in			ach investor's aggregate basis in ir shares of the "Target" Fund
	J				
		any other information necessary to icable to tax year 2014.	implement the adjustment, suc	h as the reportable tax year ▶ <u>Th</u>	e above described organizational
Sign		it is true, correct, and complete. Declar	ration of preparer (other than officer)	is based on all information of which p	
Here	Signa	signature on Fil			22-14 Transuror
	Print	your name ► Bryan W. Ash		TILLE	reasurer
Paid Prepa	arer	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed PTIN
Use C		Firm's name ►			Firm's EIN ▶
255 (- · · · y	Firm's address ▶			Phone no

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Form 8937 Attachment

May 16, 2014

Huntington Funds – Huntington Short/Intermediate Fixed Income Securities Fund

Share Class	Box 10, CUSIP	Box 12, Ticker Symbol
Class A	446327413	HSIAX
Institutional	446327744	HSIFX

Federated Short-Intermediate Total Return Bond Fund

Share Class	Box 10, CUSIP	Box 12, Ticker Symbol
Class A	31420B870	FGCAX
Institutional	31420B607	FGCIX